

Debt Capital Markets & Listings

We assist clients on the structuring, documentation and execution of transactions involving listed and unlisted debt securities.

The deals we work on range from 'plain vanilla' standalone bond issues and medium term note programmes to highly structured products. Our team is knowledgeable, responsive and includes Irish and English qualified lawyers.

The stock exchange in Dublin - Euronext Dublin - is the number one ranked exchange worldwide for bond listings. As of 31 December 2018, more than 34,000 debt securities from over 90 jurisdictions are listed there. We regularly assist issuers with their offering documentation and obtaining a listing for their securities at Euronext Dublin and other leading exchanges.

Mason Hayes & Curran PSL is an approved debt listing agent with Euronext Dublin and prospectus adviser with the Central Bank of Ireland.

Our Expertise

Our team acts across a range of areas including:

- Debt capital markets
- Stand-alone debt issues
- Establishment and issues under medium term note programmes (MTNs)
- High yield debt and investment grade instruments
- Liability management
- Equity-linked and credit-linked issues
- Preparation and approval of prospectuses, offering circulars / memorandums
- Debt listing services
- Corporate trust and agency



Our Experience

Our highlight deals include:

- Advising a Canadian pension fund manager on (i) the establishment, and approval by Euronext Dublin, of a new US\$20 billion euro medium term note programme and (ii) admission to listing and trading on the Global Exchange Market (GEM) of various US\$2 billion tranche issuances under the programme
- Advising a US based specialised provider of asset securitisation programmes on (i) the set-up of multiple Irish incorporated issuers and euro medium term note programmes and (ii) successive listed issuances under those programmes
- Providing on-going Irish securities law advice to a multilateral development lender on its euro medium term note programme which is approved for issuances on Euronext Dublin's regulated market

Our Team



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About Us

We are a business law firm with 90 partners and offices in Dublin, London, New York and San Francisco.

Our legal services are grounded in deep expertise and informed by practical experience. We tailor our advice to our clients' business and strategic objectives, giving them clear recommendations. This allows clients to make good, informed decisions and to anticipate and successfully navigate even the most complex matters.

Our service is award-winning and innovative. This approach is how we make a valuable and practical contribution to each client's objectives.



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