

Debt Capital Markets & Structured Finance

Ireland is now one of the major jurisdictions of choice for the establishment of special purpose vehicles (SPVs) for structured finance transactions and the listing of debt. The legal, tax and regulatory regime, together with the availability of sophisticated and experienced professional services providers, is highly supportive of this growing sector.

The Debt Capital Markets and Structured Finance team is a specialised group who provide a partner led integrated service in relation to debt capital markets, structured finance and securitisation transactions.

We deliver clear-cut usable advice to our clients in relation to securities, tax and derivatives law and financial regulation issues on such transactions.

Our team advises financial institutions, public international bodies, issuers, originators, sponsors, SPVs and SSPEs, note and security trustees amongst others.

Mason Hayes & Curran PSL is an approved prospectus adviser with the Central Bank of Ireland and debt listing agent with Euronext Dublin.

Our Expertise

Our team acts across a range of areas including:

- Debt capital markets
- Bond and note issuances
- Structured finance
- Securitisations
- Asset backed securities
- High yield debt & investment grade instruments
- Debt Listing Services



Our Experience

Our highlight deals include:

- Advising Permanent TSB, in its roles as sponsor and originator, on the due diligence and legal title/transfer of assets on the Project Glenbeigh securitisation - a market leading NPL securitisation of Irish residential mortgage loans
- Irish legal counsel to a major Canadian pension fund manager in relation to (i) the establishment, and approval by Euronext Dublin, of its new US\$20 billion Euro Medium Term Note program and (ii) admission to listing and trading on GEM of its initial US\$2 billion issuance under the program
- Advising a specialist US arranger, in relation to the set-up of multiple Irish incorporated issuers and Medium Term Note programs, and ongoing listed issuances under those programs

About Us

We are a business law firm with 90 partners and offices in Dublin, London, New York and San Francisco.

Our advice comes from our renowned expertise, honed by our practical experience. We tailor our advice to our clients' business and strategic objectives, giving them clear recommendations. This allows clients to make good, informed decisions and to anticipate and successfully navigate even the most complex matters.

Our working style is versatile and collaborative, creating a shared perspective with clients so that legal solutions are developed together. Our service is award-winning and innovative. This approach is how we make a valuable and practical contribution to each client's objectives.

Our Team



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