

# Investment Funds

Clients know us for our specialised advice on complex investment fund formations and structures. Our integrated approach enables us to deliver strategic advice involving investment fund regulation, tax structuring, asset financing and corporate governance.

We have deep understanding and significant experience in advising fund managers on the formation and ongoing management of investment funds, including both UCITS and alternative investment funds.

We also assist fund and asset managers with the negotiation of complex banking transactions and derivative documentation.

## Our Expertise

- Structuring and formation of QIAIFs
- Establishing UCITS for international distribution
- Establishing QIAIFs for the acquisition of private equity investments
- Application of AIFMD
- Establishment of ICAVs, unit trusts, variable capital companies, limited partnerships or common contractual funds
- Fund redomiciliations, mergers and conversions to ICAVs
- Conducting legal due diligence reviews for institutional clients



## Our Experience

Our recent highlights include:

- Acting for Fineco Asset Management dac on the establishment of a UCITS management company authorised by the Central Bank of Ireland
- Establishing FAM Series UCITS ICAV, an umbrella UCITS platform with thirty-six subfunds, investing across different investment strategies
- Representing Appian Asset Management on establishing an ICAV for investment in commercial real estate
- Establishing a QIAIF for the acquisition of private equity investments in US debt settlement contracts, commercial judgments and factoring businesses
- Advising IRES REIT on all Irish AIFMD aspects of its successful IPO and listing on the Irish Stock Exchange and its second round of fundraising
- Advising UCITs platforms on an on-going basis including sub-investment manager approvals and complex investment strategies

## About Us

We are a business law firm with 90 partners and offices in Dublin, London, New York and San Francisco.

Our legal services are grounded in deep expertise and informed by practical experience. We tailor our advice to our clients' business and strategic objectives, giving them clear recommendations. This allows clients to make good, informed decisions and to anticipate and successfully navigate even the most complex matters.

Our service is award-winning and innovative. This approach is how we make a valuable and practical contribution to each client's objectives.

## What Others Say About Us

### Our Investment Funds Team

*"Very collaborative, open and transparent, and very good in terms of clarity"*

Chambers & Partners, 2019



## Recent Awards



## Key Contacts



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