

Investment Funds

Clients know us for our specialised advice on complex investment fund formations and structures. Our integrated approach enables us to deliver strategic advice involving investment fund regulation, tax structuring, asset financing and corporate governance.

We have deep understanding and significant experience in advising fund managers on the formation and ongoing management of investment funds, including both UCITS and alternative investment funds.

We also assist clients with the negotiation of complex banking transactions and derivative documentation.

Our Expertise

- Structuring and formation of QIAIFs
- Establishing UCITS for international distribution
- Establishing QIAIFs for the acquisition of private equity investments
- Application of AIFMD
- Establishment of ICAVs, unit trusts, variable capital companies, limited partnerships or common contractual funds
- Fund redomiciliations, mergers and conversions to ICAVs
- Conducting legal due diligence reviews for institutional clients



Our Experience

Our recent highlights include:

- Acting for Fineco Asset Management dac on the establishment of a UCITS management company authorised by the Central Bank of Ireland
- Establishing FAM Series UCITS ICAV, an umbrella UCITS platform with thirty-six sub-funds, investing across different investment strategies
- Representing Appian Asset Management on establishing an ICAV for investment in commercial real estate
- Establishing a QIAIF for the acquisition of private equity investments in US debt settlement contracts, commercial judgments and factoring businesses
- Advising IRES REIT on all Irish AIFMD aspects of its successful IPO and listing on the Irish Stock Exchange and its second round of fundraising
- Advising UCITs platforms on an on-going basis including sub-investment manager approvals and complex investment strategies

About Us

As legal and regulatory responsibilities become more complex, progressive organisations need measured advice to help realise their ambitions. The expertise we bring is rooted in unrivalled knowledge of your industry, so our advice is always set in its commercial context. We empower our international and domestic clients by giving focused recommendations and a clear understanding of their options. We solve the issues you face today and anticipate the challenges you face tomorrow.

We are a business law firm with 87 partners and offices in Dublin, London, New York and San Francisco.

What Others Say About Us

Our Investment Funds Team



"...always impressed by the depth of knowledge the team has and the ease of working with people at the firm."

Chambers & Partners, 2018

Our Investment Funds Team



"...experience in a range of fund types including investment structures for alternative assets."

Legal 500, 2018

Key Contacts



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