

# Debt Capital Markets & Listings

Our team offers vast knowledge in all areas of Debt Capital Markets, gained over years of experience. We provide innovative legal solutions to help meet our clients' objectives.

Clients include Irish and International issuers, arrangers, dealers and trustees.

Our services range from standalone bond issues and highly structured projects to listed and unlisted debt securities. We regularly assist issuers to obtain a listing on the Euronext Dublin and other leading exchanges.

Mason Hayes & Curran PSL is an approved debt listing agent with Euronext Dublin and prospectus adviser with the Central Bank of Ireland. We are also authorised to act as listing agent at the Luxembourg and Vienna stock exchanges.

## Our Expertise

- Standalone bond and eurobond issues
- Medium-term note programmes (MTNs)
- Commercial paper
- Convertible and exchangeable bonds
- Investment grade and high yield bonds
- Green bonds and sustainability bonds
- Project bonds
- Sovereign bonds
- Asset backed securities and covered bonds
- Loan portfolios
- Liability management
- Equity-linked and credit-linked issues
- Prospectuses, listing particulars and other offering documents
- Debt listing services
- Corporate trust and agency



## Our Experience

Our highlight deals include:

- Irish counsel to a Canadian institutional investor, which manages several public and parapublic pension plans and insurance programmes, on the initial establishment and approval by Euronext Dublin of its US\$20 billion euro medium term note programme
- Legal counsel to FlexFunds, an arranger and provider of customised repackaging and asset backed securitisation products, on (i) the set-up of multiple Irish incorporated issuers and €5 billion asset backed note programmes and (ii) successive listed issuances under those programmes
- Irish counsel to Wirecard on its debut €500 million bond issue to be admitted for trading on the Euro MTF of the Luxembourg Stock Exchange.

## About Us

Mason Hayes & Curran LLP is a business law firm with 95 partners and offices in Dublin, London, New York and San Francisco.

Our legal services are grounded in deep expertise and informed by practical experience. We tailor our advice to our clients' business and strategic objectives, giving them clear recommendations. This allows clients to make good, informed decisions and to anticipate and successfully navigate even the most complex matters.

Our service is award-winning and innovative. This approach is how we make a valuable and practical contribution to each client's objectives.

## Our Team



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