

# Corporate Trust & Agency

Our corporate trust and agency team assists corporate trustees and agents across the full range of capital markets, structured finance and syndicated loan transactions, on a domestic and cross-border basis. We act for a number of well-known trustees and agents on these transactions.

We are one of the only Irish law firms with a dedicated focus on the corporate trustee and agency community.

Our team includes Irish and English qualified lawyers, who have national and international private practice and in-house experience. They have worked for, and within, the financial institutions the financial institutions that structure, coordinate and execute these transactions.

We advise through the full lifecycle of a trustee or agent's appointment, from the initial set-up phase through the on-going management of life-cycle events, including:

- Issuances
- Corporate actions, waivers and modifications
- Meetings
- Exercise of power and discretions
- Asset acquisitions and disposals
- Security releases
- Redemptions

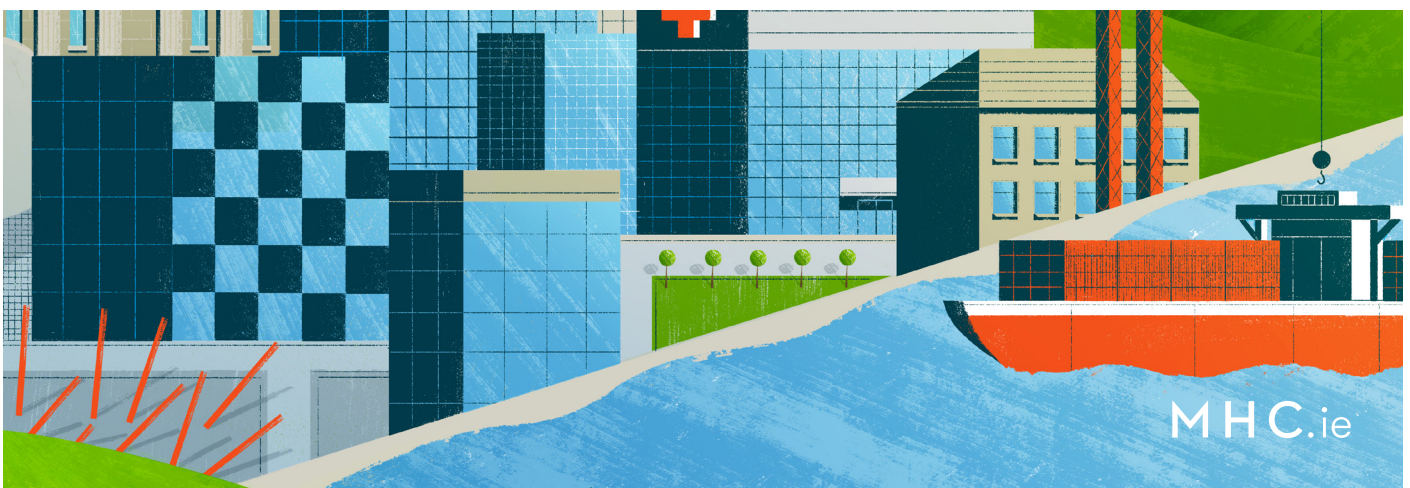
Ireland is now the only fully common law jurisdiction in the EU. We have experienced and predictable courts with extensive experience adjudicating complex commercial and financial litigation. As an EU member state, the benefits and protections of the EU's financial services regulatory framework applies.

Due to our well developed and internationally focussed financial services sector, Ireland is also a global centre of excellence for corporate services providers, accountants, lawyers, tax advisors and other professionals needed to advise and administer SPVs. This ensures experienced, independent directors combining good governance with an international, outward looking and business friendly approach.

## Our Expertise

Our team acts across a range of areas including:

- Debt capital markets - standalone bonds and medium term note (MTN) programmes
- Structured finance – securitisations, prepacks and other asset backed securities (ABS) transactions
- Syndicated loans – leveraged finance, acquisition finance, corporate loans, commercial real estate, development finance and corporate restructuring
- Life cycle advisory, including corporate, actions, waivers and modifications
- Exercise of powers and discretions by trustees and agents



## Our Experience

Some representative matters which our team has advised on include:

- Trustee counsel **Apex Corporate Trustees (UK) Limited** in respect of **MBA Community Loans PLC's** €1 billion secured limited recourse note programme.
- Trustee counsel to **Ocorian (UK) Limited Trustee Limited** on the set-up of, and issuances under, **Lfeeder DAC's** secured limited recourse variable return amount note programme, coordinated by **Lynk Capital Markets**.
- Issuer counsel to **CIX Capital International DAC** on the set-up of, and issuances under, its US\$10 billion secured note programme. Notes issued under the programme are listed on the Vienna Stock Exchange's MTF.
- Trustee counsel to **TMF Trustee Limited** on the set-up of, and issuances under, **Lseries DAC's** secured limited recourse variable return amount note programme, coordinated by **Lynk Capital Markets**.
- Trustee counsel to **City Partnership Trustee Limited** in respect of the **SISeries DAC** and **CCAP DAC** secured limited recourse variable return amount note programmes, coordinated by **Lynk Capital Markets**.
- Issuer counsel to **Participant Capital ETP DAC** on the set-up of, and issuances under, its €10 billion secured note programme. Notes issued under the programme are listed on the Vienna Stock Exchange's MTF.
- Continuing lead counsel to **Flexfunds** (a provider of customised repackaging and asset backed securitisation products), on the set-up of multiple Irish incorporated (section 110) special purpose vehicles (Issuers) and the establishment, and issuances under, secured (asset backed) repack note programmes. Notes issued under the programme are listed on the Vienna Stock Exchange's MTF.

## Our Team



**Daragh O'Shea**  
*Partner,*  
*Debt Capital Markets*  
*& Structured Finance*  
+353 87 794 6926  
doshea@mhc.ie



**Eoin Traynor**  
*Senior Associate,*  
*Debt Capital Markets*  
*& Structured Finance*  
+353 86 065 4769  
etraynor@mhc.ie



**Donna O'Leary**  
*Associate,*  
*Debt Capital Markets*  
*& Structured Finance*  
+353 86 609 6996  
donnaoleary@mhc.ie



**Micheál Grace**  
*Partner,*  
*Financial Services*  
+353 86 805 7812  
mgrace@mhc.ie



**Anne Harkin**  
*Partner, Corporate*  
*& Capital Markets*  
+353 86 029 5141  
aharkin@mhc.ie



**Rowena Fitzgerald**  
*Partner,*  
*Financial Regulation*  
+353 86 805 2840  
rfitzgerald@mhc.ie

Dublin

London

New York

San Francisco

