

# Investment Funds

Clients know us for our specialised advice on complex investment fund formations and structures. Our integrated approach enables us to deliver strategic advice involving investment fund regulation, tax structuring, asset financing and corporate governance.

We have deep understanding and significant experience in advising fund managers on the formation and ongoing management of investment funds, including both UCITS and alternative investment funds.

We also assist fund and asset managers with the negotiation of complex banking transactions and derivative documentation.

## Our Expertise

- Structuring and formation of AIFs
- Establishing UCITS for international distribution
- Establishing QIAIFs for the acquisition of alternative investments
- Application of AIFMD to fund structuring and capital raising in the EU
- Establishment of ICAVs, unit trusts, variable capital companies, limited partnerships or common contractual funds
- Fund redomiciliations, mergers and conversions to ICAVs
- Conducting legal due diligence reviews on alternative investments for institutional clients



## Our Experience

Our recent highlights include:

- Acting for Fineco Asset Management dac on the establishment of a UCITS management company, which is authorised and regulated by the Central Bank of Ireland
- Establishing FAM Series UCITS ICAV, an umbrella UCITS platform with multiple sub-funds, investing across different investment strategies including index replicating funds, high-yield bond and balanced bond portfolios, equity long-only strategies and emerging markets strategies
- Establishing Estella Capital ICAV, an umbrella UCITS multi-manager fund investing in global equities
- Representing a cornerstone investor in an Investment Limited Partnership, one of the first ILPs to be established under the new ILP regime
- Advising a leading US investment manager on its appointment as investment manager to an Irish UCITS
- Representing the shareholders of a QIAIF for the recovery of a catastrophic loss incurred on their investment

## About Us

Mason Hayes & Curran LLP is a business law firm with 105 partners and offices in Dublin, London, New York and San Francisco.

Our legal services are grounded in deep expertise and informed by practical experience. We tailor our advice to our clients' business and strategic objectives, giving them clear recommendations. This allows clients to make good, informed decisions and to anticipate and successfully navigate even the most complex matters.

Our service is award-winning and innovative. This approach is how we make a valuable and practical contribution to each client's objectives.

## What Others Say About Us

### Our Investment Funds Team

*Advises "on the most complex types of investment fund structuring".*

Legal 500, 2022

### Our Investment Funds Team

*"They are very approachable and very good at breaking really difficult pieces of regulation into everyday language".*

Chambers & Partners, 2021

## Key Contacts



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